

Okoboji Foundation Grant Application

Cover Sheet

Use this form to collect information only.

Final application must be submitted on-line at www.okbojifoundation.org

Application Deadline: March 1st

Did you read the Okoboji Foundation Grant Guidelines found on the Foundation website at <https://okbojifoundation.org/grant-application/> _____ Yes

Do you have an unpaid grant outstanding with the Okoboji Foundation? If you don't know, please feel free to contact the Foundation office at 712-332-7177. _____ Yes

Date of application: _____ Application submitted by: _____

ORGANIZATIONAL INFORMATION

Name of organization _____ Legal name (as listed with IRS) _____

Organization Address _____ City, State, Zip _____ Employer Identification Number (EIN) _____

Phone _____ Fax _____ Web site _____

Name of contact person regarding this application _____ Phone _____ E-mail _____

Type/Amt. of funding sought (**circle one**):
Community Needs Grant: Requests of \$500 - \$24,999 **Amount Requested:** _____

Leadership Grant: Requests of \$25,000 or more **Amount Requested:** _____

Project focus (circle all that apply):
Arts & Culture Lake Quality & Environment Outdoor Experiences & Recreation
Other _____

Is your organization an IRS 501(c)(3) not-for-profit? _____ Yes _____ No

If no, is your organization a 170b unit of government? _____ Yes _____ No

If no, you must have a fiscal sponsor. Please list name, address, phone and fiscal sponsor contact person:

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Applicant's EIN number

REQUEST SUMMARY

Name of Project: _____

Provide a **2-3 sentence summary** of your grant project request and impact it will make. *This concise description of the project you seek to fund is used during our review and fund allocation process.* (maximum word count: 100)

Total project cost	\$ _____	Amount requested from Okoboji Foundation	\$ _____	% of total cost requested from Okoboji Foundation	_____ %
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Estimated number of people directly served by **this project** annually _____

Target Demographic(s) _____

Project completion date? _____

Mission Statement

Please provide your organization's mission statement. (Max word count=150)

RECOGNIZED NEED

Prioritized Needs, Possible Points = 10

Does your project address one or more of the Top 4 focus areas of the Okoboji Foundation: *Arts & Culture, Economic Development, Lake Quality & Environment, or Outdoor Experiences & Recreation*? If so, what specific need does your project meet and why is it important? (Max word count=150)

Project Description & Goals, Possible Points = 10

Provide the issue and/or opportunity addressed by your project along with project goals, objectives and timeline. (Max word count=250)

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BENEFICIAL PARTNERSHIPS

Partnerships, Possible Points = 5

Is there community support (volunteer and financial) for this project? Are you collaborating with any other nonprofits for this project? (Max word count=175)

Funds from other sources, Possible Points = 15

Why are dollars needed from the Okoboji Foundation (vs. your own budget and/or individual donors)? What other funding sources will participate or are being sought? What funds have been raised to date? (Max word count=200)

ORGANIZATION BUDGET

Possible Points = 15

Name of organization that will administer this grant _____

What is the Total Organization's Budget for the current fiscal year \$ _____

You may attach a budget narrative with further explanation of Organizational Budget if necessary.

INCOME

<u>Source</u>	<u>Amount</u>
<i>Support</i>	
US, County, or City Government Grants	\$ _____
County Endowment Funds or other Foundations	\$ _____
Corporations	\$ _____
Community Campaigns (i.e. Good Neighbor Fund)	\$ _____
Individual contributions	\$ _____
Fundraising events and products	\$ _____
Membership income	\$ _____
In-kind support	\$ _____
Investment income	\$ _____
 <i>Revenue</i>	
Government contracts	\$ _____
Earned income (service fees, ticket sales, etc.)	\$ _____
Other (specify)	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
Total Income	\$ _____

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Ongoing Funding, Possible Points = 5

If the project is expected to continue beyond the grant period, describe plans for ensuring continued funding ie: maintenance/upkeep. (Max word count = 150)

Lasting Positive Impact, Possible Points = 15

What is the lasting positive impact of your project? What is the estimated "life expectancy" of project, equipment or facility based on industry standards for replacement? (Max word count=350)

Visual Recognition & Point of Pride, Possible Points = 10

How and **where** will the Foundation receive clear visual recognition for our partnership in your project? (Max. word count=175)

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REQUIRED ATTACHMENTS

Your original application **MUST** include one copy of each item listed below.

- Copy of latest Federal IRS Tax-exempt status letter
- List of Board of Directors and their affiliations [Jo Smith – physician; serves on A & B Boards]
- Signed 'Letter of Intent' to act as a *fiscal sponsor* – only if you are not 501(c)3 or 170b status
- Signed Applicant Board Approval [below]

Applicant Organization Board Approval: We approve submission of this grant request and certify that monies received from the Okoboji Foundation will be used solely for the project stated in this application.

Board Chairman Signature

Date

Print or Type Board Chairman Name

Please limit attachments to 3 pages or less; no letters of support. Submit **1 copy** of your complete application. You may email application to info@okobojifoundation.org or mail to: *Okoboji Foundation, PO Box 593, Okoboji IA 51355* Questions? Please call 712.332.7177 or email info@okobojifoundation.org